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UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

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In re:

Chapter 11

BIORESTORATIVE THERAPIES, INC.,

Case No. 20-71757-reg

Debtor.

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**NOTICE OF FILING OF PROPOSED ORDER CONFIRMING AMENDED JOINT
PLAN OF REORGANIZATION OF BIORESTORATIVE THERAPIES, INC. AND
AUCTUS FUND, LLC, DATED AUGUST 7, 2020**

PLEASE TAKE NOTICE that annexed hereto is the Proposed Order Confirming the Amended Joint Plan of Reorganization of BioRestorative Therapies, Inc. and Auctus Fund, LLC, dated August 7, 2020 [ECF Doc. No. 104] (the “Plan”), as prepared by BioRestorative Therapies, Inc. (the “Debtor”), the debtor and debtor in possession in the above-captioned case, and its Plan co-proponent, Auctus Fund, LLC (“Auctus,” and collectively with the Debtor, the “Co-Proponents”), which the Co-Proponents file for review and approval by the Bankruptcy Court.

Dated: East Meadow, New York
October 23, 2020

CERTILMAN BALIN ADLER & HYMAN, LLP
Counsel to the Debtor and Debtor in Possession

By: /s/ Robert D. Nosek
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